

Introductory sub-table (H)(a)

Name of the Company: KINETIC TRUST LIMITED			
Scrip Code, Name of the scrip, class of security: 531274, KINETRU, EQUITY SHARES			
Quarter ended: 30.06.2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)		3360000	100



Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	314000	0	9.35	9.35		0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		#DIV/0!
(c)	Bodies Corporate	9	2086000	0	62.08	62.08		0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		#DIV/0!
(e)	Any Others(Specify)				0.00	0.00		#DIV/0!
(e-i)					0.00	0.00		#DIV/0!
(e-ii)					0.00	0.00		#DIV/0!
	Sub Total(A)(1)	18	2400000	0	71.43	71.43	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		#DIV/0!
b	Bodies Corporate	0	0	0	0.00	0.00		#DIV/0!
c	Institutions	0	0	0	0.00	0.00		#DIV/0!
d	Any Others(Specify)				0.00	0.00		#DIV/0!
d-i					0.00	0.00		#DIV/0!
d-ii					0.00	0.00		#DIV/0!
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	18	2400000	0	71.43	71.43	0	0.00
(B)	Public shareholding							
1	Institutions						NA	NA
(a)	Mutual Funds/ UFI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	Sub-Total (B)(1)	0	0	0	0.00	0.00		
B 2	Non-Institutions						NA	NA
(a)	Bodies Corporate	16	74900	0	2.23	2.23		
(b)	Individuals				0.00	0.00		
1	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	856	515450	0	15.34	15.34		



II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	12	369650	0	11.00	11.00		
(c)	Any Other (specify)				0.00	0.00		
(c-i)					0.00	0.00		
(c-ii)					0.00	0.00		
	Sub-Total (B)(2)	884	960000	0	28.57	28.57		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	884	960000	0	28.57	28.57	NA	NA
	TOTAL (A)+(B)	902	3360000	0	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
1	Promoter and Promoter Group	0	0	0	0	0.00	NA	NA
2	Public	0	0	0	0	0.00		
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	902	3360000	0	100	100.00	0	0.00



**(D)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii)*100	(vii)
1	Deepak Gupta	61,300	1.82	0	0.00	0.00
2	Meenu Khurana	35,000	1.04	0.00	0.00	0.00
3	Naresh Wadhwa	50	0	0.00	0.00	0.00
4	Rajesh Arora	52,925	1.58	0.00	0.00	0.00
5	Ritu Gupta	50	0	0.00	0.00	0.00
6	S Khurana & Sons HUF	50,000	1.49	0.00	0.00	0.00
7	Sangeeta Bansal	50	0	0.00	0.00	0.00
8	Sanjeev Khurana	64,300	1.91	0.00	0.00	0.00
9	Vinod Bansal	50,325	1.5	0.00	0.00	0.00
10	Aditya Financial Consultants Pvt. Ltd.	420,000	12.5	0.00	0.00	0.00
11	Aid Angel Finvest Pvt. Ltd.	160,000	4.76	0.00	0.00	0.00
12	Angel Finvest Pvt. Ltd	50,000	1.49	0.00	0.00	0.00
13	Mastwer Flow Pvt. Ltd.	274,000	8.15	0.00	0.00	0.00
14	P.H. Builders Pvt. Ltd	160,000	4.76	0.00	0.00	0.00
15	Rector Finlease Pvt.Ltd	160,000	4.76	0.00	0.00	0.00
16	Sanksons Papers Pvt Ltd	167,000	4.97	0.00	0.00	0.00
17	D.D.Securities Ltd	455,000	13.54	0.00	0.00	0.00
18	Striker Fincap Pvt .Ltd	240,000	7.14	0.00	0.00	0.00
TOTAL		2,400,000	71.43	0.00	0.00	0.00



(IXc) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	0	0.00
TOTAL		0	0.00



(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	NIL	0	0.00
TOTAL		0	0.00



(II)(a) Statement showing details of Depository Receipts (DRs)

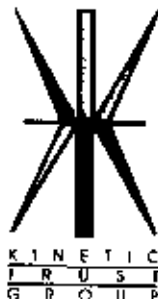
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
TOTAL		0	0	0.00



(II)(b) Statement showing holdings of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	0	0	0.00
TOTAL		0	0	0.00





KINETIC TRUST LIMITED

Quarterly Compliance Report on Corporate Governance

Name of the Company: **KINETIC TRUST LIMITED**

Quarter ending on: **30th June 2011**

Particulars	Clause of Listing Agreement	Compliance Status Yes/No	Remarks
I Board of Directors	49 I		
(A) Composition of Board	49(IA)	Yes	-
(B) Non-executive Directors' compensation & disclosures	49 (IB)	Yes	-
(C) Other provisions as to Board and Committees	49 (IC)	Yes	-
(D) Code of Conduct	49 (ID)	Yes	-
II. Audit Committee	49 (II)		
(A) Qualified & Independent Audit Committee	49 (IIA)	NA	-
(B) Meeting of Audit Committee		NA	-
(C) Powers of Audit Committee 49 (IIC)	49 (IIB)	NA	-
(D) Role of Audit Committee	49 II(D)	NA	-
(E) Review of Information by Audit Committee	49 (IIE)	NA	-
III. Subsidiary Companies	49 (III)	NA	-
IV. Disclosures	49 (IV)		
(A) Basis of related party transactions	49 (IV A)	NA	-
(B) Disclosure of Accounting Treatment	49 (IV B)	Yes	-
(C) Board Disclosures	49 (IV C)	Yes	-
(D) Proceeds from public issues, rights issues, preferential issues etc.	49 (IV D)	NA	-
(E) Remuneration of Directors	49 (IV E)	NA	-
(F) Management	49 (IV F)	Yes	-
(G) Shareholders	49 (IV G)	Yes	--
V.CEO/CFO Certification	49 (V)	Yes	
VI. Report on Corporate Governance	49 (VI)	Yes	Will be complied in the next annual report
VII. Compliance	49 (VII)	Yes	Will be complied in the next annual report

For Kinetic Trust Limited

Authorized Signatory



S.P. Monga & Co.

CHARTERED ACCOUNTANTS

RECONCILIATION OF SHARE CAPITAL AUDIT

101 GURU CHAMBERS, 2501/8 BEADON PURA
NEW DELHI 110005 PH 28751664

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address
- 9 Names of the Stock Exchanges where the company's securities are listed :

- | | Number of shares | % of Total Issued Cap. |
|---|------------------|------------------------|
| 10 Issued Capital | 3,360,000.00 | 100 |
| 11 Listed Capital (Exchange-wise)
(as per company records) | 3,360,000.00 | 100 |
| 12 Held in dematerialised form in CDSL | Nil | |
| 13 Held in dematerialised form in NSDL | Nil | |
| 14 Physical | 3,360,000 | 100 |
| 15 Total No. of shares (12+13+14) | 3,360,000 | 100 |
- 16 Reasons for difference if any, between (10&11), (10&15), (11&15):

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. app pending for SE (Specify Names)
Equity Shares	3,360,000.00	Listed	LSE	Nil	Nil	Nil
Equity Shares	3,360,000.00	Listed	BSE	Nil	Nil	Nil
Equity Shares	3,360,000.00	Listed	DSE	Nil	Nil	Nil

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : Nil

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.
- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor
- 24 Appointment of common agency for share registry work if yes (name & address)

- 25 Any other detail that the auditor may like to provide. (e.g. BFR company, detaching from SE, company changed its name etc.)

For S.P. Monga & Company
Chartered Accountants

(S.P. Monga)
Proprietor

Place: New Delhi
Date: 04.07.2011